



No.

Notification Form for Exercise of Warrant to Purchase Ordinary Shares of DIMET (SIAM) PUBLIC COMPANY LIMITED (DIMET-W4)

Exercise No.

Exercise Date

Date to notify the intention to exercise

Warrant Holder Registration No.

To The Board of Directors of DIMET (SIAM) PUBLIC COMPANY LIMITED ("The Company")

I (Please specify the type of subscriber)

<input type="checkbox"/> Thai Individual	Identification No.	<input type="text"/>	<input type="checkbox"/> Alien Individual Alien	Card/Passport/ID Card No.	<input type="text"/>
<input type="checkbox"/> Thai Juristic Entity	Company Registration No.	<input type="text"/>	<input type="checkbox"/> Alien Juristic Entity	Company Registration No.	<input type="text"/>
Name <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Juristic Person				Surname	<input type="text"/>
Date of Birth	Gender	Nationality	Occupation		
Address No.	Moo	Soi	Road	Sub-district	
District	Province	Postal Code	Tel.(Residence)	Mobile Phone	

As the holders of the Warrants to purchase ordinary shares of the Company, I hereby intend to exercise the right to purchase the ordinary shares of DIMET (SIAM) PUBLIC COMPANY LIMITED as stated below:

No. of warrants to be exercised (Units)	No. of the ordinary shares received from the exercised warrants (Shares)	Exercise Ratio	Exercise Price (Baht/share)	Total Payment (Baht)	Total Payment (Word)
		1 Unit of Warrant to 1.0677 Ordinary Share	0.4683		

Thus, I have delivered the certificate of the Warrants and shall receive new certificate of the Warrants that were not exercised (if any) as follows:

(1)	Certificate of the Warrants delivered	No.	<input type="text"/>	Amount	<input type="text"/>	Units
		No.	<input type="text"/>	Amount	<input type="text"/>	Units
				Total	<input type="text"/>	Units
(2)	Amount of the Warrants that were not exercised		<input type="text"/>	Units		

If the ordinary shares are allotted to me, I hereby agree and instruct the Company to proceed as follows: (Please mark only one method)

- Deposit those shares in my securities trading account:** By Issue a security certificate for the allotted securities in the name of "Thailand Securities Depositor Company Limited for Depositor" and arrange for participant name number deposit such shares with Thailand Securities Depositor Company Limited for my securities trading account number name (The subscriber's name must correspondent with the securities trading account name),
- Deposit those shares in the Issuer account:** Deposit those shares in the Issuer account. By Issue a securities certificate for the allotted securities in the name of "Thailand Securities Depositor Company Limited" and deposit such shares with Thailand Securities Depositor Company Limited into the issuer's account for my name - account number 600 (For issuing a share certificate later, Subscriber will be subject to issuing fee by Thailand Securities Depositor Company Limited).
- Receive Share Certificates:** Issue a security certificate in my name and deliver to me by registered mail with receipt acknowledgement to the name and address as appearing on the above address. I hereby agree to assign the company to proceed in any manner to have the security certificate made and delivered to me within 15 days after each exercise date. I also acknowledge that I may receive such security certificate after being list and trade in the mai.

I enclose herewith my payment by

 Transfer cash to account name "DIMET (SIAM) PUBLIC COMPANY LIMITED (DIMET-W4)" at Kasikornbank Public Company Limited, MAXVALU PHATTANAKAN, account No. 081-2-84808-9 Cashier Cheque Personal Cheque Draft

Cheque No. _____ Date _____ Bank _____ Branch _____

Payable to "DIMET (SIAM) PUBLIC COMPANY LIMITED (DIMET - W4)"
(In case payment by cheque/cashier cheque/draft/bill of exchange or payment orders from banks which must be dated 2 business days prior Exercise Date and can be cashed in Bangkok within each Exercise Date)

I hereby undertake and agree to exercise the right to purchase the ordinary shares in the number as stated and shall not revoke this subscription. If I do not deliver this Notification Form which has been completely filled in and cheque/cashier cheque/draft to the company within subscription period or cheque/cashier cheque/draft be refused from that bank, I shall not intend to exercise the warrants.

Signature _____	Authorized Officer	Signature _____	Subscriber
(_____)		(_____)	

SUBSCRIPTION RECEIPT (RWI-W2) (Subscriber please also fills in this portion)

Date _____ No. _____

DIMET (SIAM) PUBLIC COMPANY LIMITED received money from Name of subscriber) _____

Warrant Holder Registration No. _____ Amount of Subscribed Shares _____ shares At price _____ Baht/share

Total Payment _____ Baht And amount of the less warrants which are not exercised (if any) Amount _____ Units

Payment by Cash Transfer Cashier Cheque Personal Cheque Draft

Cheque No. _____ Dated _____ Bank _____ Bank _____

Subscribers need to delivering the share Certificates as follows:

- To deposit share certificates in my securities trading account of participant number _____ securities trading account number _____
- To issue shares certificates in the name of "Thailand Securities Depositor Company Limited into the issuer's account for my name - account number 600
- To issue share certificates in my subscriber name _____ Authorized Officer