



No. ....

## Notification Form for Exercise of Warrant to Purchase Ordinary Shares of DIMET (SIAM) PUBLIC COMPANY LIMITED (DIMET-W4)

Exercise No. ....

Exercise Date .....

Date to notify the intention to exercise .....

Warrant Holder Registration No. ....

To The Board of Directors of DIMET (SIAM) PUBLIC COMPANY LIMITED ("The Company")

I (Please specify the type of subscriber)

<input type="checkbox"/> Thai Individual	Identification No. <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> Alien Individual Alien	Card/Passport/ID Card No. ....
<input type="checkbox"/> Thai Juristic Entity	Company Registration No. ....	<input type="checkbox"/> Alien Juristic Entity	Company Registration No. ....
Name <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Juristic Person	Surname		.....
Date of Birth .....	Gender .....	Nationality .....	Occupation .....
Address No. ....	Moo .....	Soi .....	Road .....
District .....	Province .....	Postal Code .....	Tel.(Residence) .....
			Mobile Phone .....

As the holders of the Warrants to purchase ordinary shares of the Company, I hereby intend to exercise the right to purchase the ordinary shares of DIMET (SIAM) PUBLIC COMPANY LIMITED as stated below:

No. of warrants to be exercised (Units)	No. of the ordinary shares received from the exercised warrants (Shares)	Exercise Ratio	Exercise Price (Baht/share)	Total Payment (Baht)	Total Payment (Word)
		1 Unit of Warrant to 1 Ordinary Share	0.50		

Thus, I have delivered the certificate of the Warrants and shall receive new certificate of the Warrants that were not exercised (if any) as follows:

(1)	Certificate of the Warrants delivered	No. ....	Amount .....	Units
		No. ....	Amount .....	Units
			Total .....	Units
(2)	Amount of the Warrants that were not exercised	.....	Units	

If the ordinary shares are allotted to me, I hereby agree and instruct the Company to proceed as follows: (Please mark only one method)

- Deposit those shares in my securities trading account:** By Issue a security certificate for the allotted securities in the name of "Thailand Securities Depositor Company Limited for Depositor" and arrange for participant name ..... number  deposit such shares with Thailand Securities Depositor Company Limited for my securities trading account number ..... name ..... (The subscriber's name must correspondent with the securities trading account name),
- Deposit those shares in the Issuer account:** Deposit those shares in the Issuer account. By Issue a securities certificate for the allotted securities in the name of "Thailand Securities Depositor Company Limited" and deposit such shares with Thailand Securities Depositor Company Limited into the issuer's account for my name - account number 600 (For issuing a share certificate later, Subscriber will be subject to issuing fee by Thailand Securities Depositor Company Limited).
- Receive Share Certificates:** Issue a security certificate in my name and deliver to me by registered mail with receipt acknowledgement to the name and address as appearing on the above address. I hereby agree to assign the company to proceed in any manner to have the security certificate made and delivered to me within 15 days after each exercise date. I also acknowledge that I may receive such security certificate after being list and trade in the mai.

I enclose herewith my payment by

- Transfer cash to account name "DIMET (SIAM) PUBLIC COMPANY LIMITED (DIMET-W4)" at Kasikornbank Public Company Limited, MAXVALU PHATTANAKAN, account No. 081-2-84808-9
- Cashier Cheque  Personal Cheque  Draft

Cheque No. .... Date .....

Bank .....

Branch .....

Payable to "DIMET (SIAM) PUBLIC COMPANY LIMITED (DIMET - W4)"

(In case payment by cheque/cashier cheque/draft/bill of exchange or payment orders from banks which must be dated 2 business days prior Exercise Date and can be cashed in Bangkok within each Exercise Date)

I hereby undertake and agree to exercise the right to purchase the ordinary shares in the number as stated and shall not revoke this subscription. If I do not deliver this Notification Form which has been completely filled in and cheque/cashier cheque/draft to the company within subscription period or cheque/cashier cheque/draft be refused from that bank, I shall not intend to exercise the warrants.

Signature ..... Authorized Officer ..... Signature ..... Subscriber .....

( ..... ) ( ..... )

## SUBSCRIPTION RECEIPT (RWI-W2) (Subscriber please also fills in this portion)

Date .....

No. ....

DIMET (SIAM) PUBLIC COMPANY LIMITED received money from Name of subscriber) .....

Warrant Holder Registration No. .... Amount of Subscribed Shares ..... shares At price ..... Baht/share

Total Payment ..... Baht And amount of the less warrants which are not exercised (if any) Amount ..... Units

Payment by  Cash Transfer  Cashier Cheque  Personal Cheque  Draft

Cheque No. .... Dated .....

Bank .....

Bank .....

Subscribers need to delivering the share Certificates as follows:

- To deposit share certificates in my securities trading account of participant number ..... securities trading account number .....
- To issue shares certificates in the name of "Thailand Securities Depositor Company Limited into the issuer's account for my name - account number 600
- To issue share certificates in my subscriber name ..... Authorized Officer .....